

16 April 2025

Morning Glance

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,328.6	500.0	2.19%
BSE Sensex	76,734.9	1,577.6	2.10%
GIFT Nifty*	23,275.5	-109.0	-0.47%
Dow Jones	40,368.96	-155.83	-0.38%
S&P 500	5,396.63	-9.34	-0.17%
NASDAQ Comp.	16,823.17	-8.32	-0.05%
FTSE 100	8,249.12	114.78	1.41%
CAC 40	7,335.40	62.28	0.86%
DAX	21,253.7	+298.87	+1.43%
Shanghai*	3,247.7	-20.0	-0.61%
Nikkei 225*	34,013.41	-254.13	-0.74%
Hang Seng*	21,466.27	48.87	0.23%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	61.3	-0.3	-0.42%
Oil (Brent)	64.6	-0.2	-0.34%
Gold	3,272.1	43.8	1.36%
Silver	32.4	0.0	0.09%
Copper	9,813.5	-71.9	-0.73%
Cotton	0.65	0.00	-0.25%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	0.00	-0.20
USD/INR	85.76	-0.30	-0.35
GBP/INR	113.55	0.15	0.13
EUR/INR	97.26	-0.72	-0.73
DX Index	99.69	0.05	0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	16.13	-3.98	-19.79%
S&P 500 VIX Apr 24	30.12	-0.77	-2.49%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.413	-0.031
US 10-Year Yield	4.389	0.005

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 500 points higher at 23,328 on Monday.

Aditya Birla Real Estate Ltd

The company recorded its highest-ever booking value of ₹8000 crore in FY25, more than doubling FY24 numbers and marking a 17x growth since FY20.

Bharti Airtel Ltd

The company partnered with Blinkit to deliver SIM cards to customer homes within 10 minutes, now live across 16 cities.

Blue Dart Express Ltd

The company enhanced express connectivity in Northeast India by adding Guwahati as a direct flying location to boost regional economic activity.

Capacite Infraprojects Ltd

The company received a ₹220 crore LOI from TenX Realty for civil works on the Bandra-based 'The Address by GS' project.

Dr Lal Pathlabs Ltd

The company became South Asia's first diagnostic chain to launch an advanced test for amyloidosis using mass spectrometry.

Premier Energies Ltd

The company entered a strategic partnership with Germany's RENA Technologies for next-gen N-Type and tandem solar cell innovation.

Poonawalla Fincorp Ltd

The company launched its gold loan business and plans to open 400 new branches in Tier 2 and 3 cities over the next year.

Rategain Travel Technologies Ltd

The company partnered with Sky Airline to provide real-time pricing intelligence through its AirGain platform across South America.

RattanIndia Enterprises Ltd

The company's arm, Revolt Motors, began operations in Nepal with the launch of its first electric motorcycle dealership in Kathmandu.

Redington Ltd

The company realigned leadership by appointing new CEOs for India, IME (India & Middle East), and Turkey, Africa & Egypt effective July 1, 2025.

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